

**TREASURY & CAPITAL MARKETS DEPARTMENT**

Monthly Bulletin | Equities

**Issue No. 9/2018**
**Date:**
**September 30, 2018**

**USD = LBP1507.5**

| Securities  | Price as of<br>Dec 31, 2017 | Price as of<br>Sep 30, 2018 | Change<br>% | Nominal Value<br>USD | Last<br>Payment Due | Dividend<br>USD | Capital<br>USD | Number of<br>shares | Price to<br>Earning Ratio | Coupon | P & L 2015<br>USD | P & L 2016<br>USD | P & L 2017<br>USD |
|---|-----------------------------|-----------------------------|-------------|----------------------|---------------------|-----------------|----------------|---------------------|---------------------------|--------|-------------------|-------------------|-------------------|
| O T C   |                             |                             |             |                      |                     |                 |                |                     |                           |        |                   |                   |                   |
| Société Financière et Immobilière du Port de Beyrouth SAL                         | 100                         | 100                         | 0.00%       | 0.663                | Aug 18, 2003        | 1.3433          | 20,240.13      | 30,512              | 6.45                      |        | 225,759           | 472,983           |                   |
| Compagnie du Casino du Liban  | 180                         | 160                         | -11.11%     | 29.851               | May 15, 2017        | 13.5000         | 21,492,537.31  | 720,000             |                           |        |                   |                   |                   |
| Sté Générale Financière du Liban SAL (GFL)  | 100                         | 150                         | 50.00%      | 0.796                | Jul 28, 2014        | 41.4594         | 85,970.15      | 108,000             | 11.87                     | 28     | (67,503)          | 1,364,302         |                   |
| Intra Investment co   | 18                          | 16                          | -11.11%     | 16.584               | Feb 5, 2018         | 0.8955          | 185,737,976.78 | 11,200,000          | 398.43                    |        | 608,084           | 449,770           |                   |
| Sté Phénicienne des Forces Hydro-Electrique du Nahr Ibrahim                       | 5                           | 5                           | 0.00%       | 0.0083               | Jul 31, 2017        | 0.4683          | 1,492.54       | 180,000             | 0.98                      | 41     | (631,016)         | 915,251           |                   |
| Parts de Fondateurs / Sté Phénicienne des Forces Hydro-Electrique du Nahr Ibrahim | 25                          | 25                          | 0.00%       | 0.0083               | Jul 31, 2017        | 11.9529         | 1,492.54       | 6,000               | 0.16                      | 43     | (631,016)         | 915,251           |                   |
| ABC   | 70                          | 55                          | -21.43%     | 6.633                | Jun 15, 2018        | 4.5000          | 27,564,179.10  | 4,155,300           | 7.83                      |        | 32,032,117        | 29,204,314        |                   |
| Ciment de Sibline SAL   | 2                           | 2                           | 0.00%       | 1.028                | Jul 2, 2018         | 0.1522          | 79,751,741.29  | 77,565,000          | 6.45                      | 21     | 27,675,390        | 24,043,981        |                   |
| Compagnie Immobilière Libanaise SAL (CIL)   | 175                         | 165                         | -5.71%      | 9.950                | Jan 19, 2015        | 13.5800         | 2,786,069.65   | 280,000             |                           |        |                   |                   |                   |

| Securities            | Price as of<br>Dec 31, 2017 | Price as of<br>Sep 30, 2018 | Change<br>% | Nominal Value<br>USD | Last<br>Payment | Dividend<br>USD   | Capital<br>USD   | Number of<br>shares | Price to<br>Earning Ratio | Coupon | P & L 2015<br>USD | P & L 2016<br>USD | P & L 2017<br>USD |
|-----------------------|-----------------------------|-----------------------------|-------------|----------------------|-----------------|-------------------|------------------|---------------------|---------------------------|--------|-------------------|-------------------|-------------------|
| O T C                 |                             |                             |             |                      |                 |                   |                  |                     |                           |        |                   |                   |                   |
| SOLIDERE A            | 8.01                        | 5.91                        | -26.22%     | 10.000               | Oct 3, 2016     | 0.10\$/1/80shares | 1,650,000,000.00 | 100,000,000         | -8.13                     |        | (118,896,830)     | 63,143,349        | (118,521,688)     |
| SOLIDERE B            | 7.98                        | 5.98                        | -25.06%     | 10.000               | Oct 3, 2016     | 0.10\$/1/80shares | 1,650,000,000.00 | 65,000,000          | -8.23                     |        | (118,896,830)     | 63,143,349        | (118,521,688)     |
| HOLCIM (Liban) S.A.L. | 14.46                       | 16.6                        | 14.80%      | 3.317                | Jul 30, 2018    | 2.5672            | 64,729,817.58    | 19,516,040          | 6.95                      |        | 19,191,843        | 52,423,522        | 46,621,962        |
| Ciments Blancs Bearer | 2.25                        | 2.84                        | 26.22%      | 0.995                | Jul 23, 2018    | 0.4418            | 8,955,223.88     | 9,000,000           | 5.75                      |        | 2,770,463         | 4,388,668         | 4,445,071         |

**BSL BANK Bldg, 4th floor, Beirut Central District, Lebanon Phone: (961 1) 980080 Fax: (961 1) 980443 E-Mail: [treasury@bslbank.com](mailto:treasury@bslbank.com)**

This bulletin is destined to BSL BANK customers, without any commitment or responsibility whatsoever for the bank. It is edited for information only, and must not be used for any other purpose. Persons using this information for trading purposes will be responsible for their own actions.